

## APTEAN EQUIPMENT ERP EXTENDED PROFILE



Ready for What's Next, Now®

## **OVERVIEW**

Aptean Equipment ERP is designed to address the requirements of equipment providers typically more than \$20 million in sales, or more than 20 ERP system users.

Aptean Equipment ERP provides a 90-95% out-of-the-box fit for most businesses, which means a lower-risk implementation. Whether you host in the Cloud or On-Premise you will achieve a greater user adoption and lower cost of implementation.

Aptean Equipment ERP includes Business Notifications; Dashboards & Insights; Warehousing; Logistics Management; Checklist Management; Resource Planning; Telemetry Integration; Jobs; Manufacturing; and Relationship Management. Optional modules available in EquipSoft Professional Edition include Graphical Dispatch; Field Service Automation (mobile); Credit Card Integration; EDI; E-ship; eCommerce & Portals; as well as Microsoft in the Cloud – CRM, SharePoint Online, and Office 365.

Equipment providers such as Equipment Depot, and Yale/Chase Equipment & Services, have benefited from EquipSoft Professional Edition software.

## **FEATURE OVERVIEW**



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## **SOFTWARE SPECIFICATION**

| OVERVIEW               |                      |
|------------------------|----------------------|
| PRODUCT NAME           | Aptean Equipment ERP |
| BUSINESS SECTORS       |                      |
| DISTRIBUTION           | ✓                    |
| GOVERNMENT & NPO       | ×                    |
| MANUFACTURING          | ×                    |
| RETAIL                 | ×                    |
| SERVICES               | ✓                    |
| INDUSTRY               |                      |
| AEROSPACE & DEFENSE    | ×                    |
| AUTOMOTIVE             | ✓                    |
| CHEMICAL               | ×                    |
| CONSTRUCTION           | ✓                    |
| COSMETICS              | ×                    |
| ELECTRONICS            | ×                    |
| ENERGY/POWER/UTILITIES | ×                    |
| ENGINEERING            | ×                    |
| FASHION                | ×                    |
| FINANCIAL SERVICES     | ×                    |
| FOOD & BEVERAGE        | ×                    |
| LOCAL GOVERNMENT       | ×                    |

| MEDIA                           | ×        |
|---------------------------------|----------|
| MEDICAL & HEALTHCARE            | ×        |
| METALWORKING                    | ×        |
| OILFIELD                        | ×        |
| PACKAGING                       | ×        |
| PAINT & ADHESIVES               | ×        |
| PHARMACEUTICAL                  | ×        |
| PLASTICS & RUBBER               | ×        |
| PRINT & DESIGN                  | ×        |
| RENTAL                          | ✓        |
| TELECOMMUNICATIONS              | ×        |
| WOODWORKING                     | ×        |
| CANNABIS                        | ×        |
| EDUCATION                       | ×        |
| NONPROFIT                       | ×        |
| ERP SOFTWARE FEATURES           |          |
| BILLING                         | ×        |
| BUSINESS INTELLIGENCE/ANALYTICS | ✓        |
| COSTING                         | ✓        |
| CRM                             | <b>✓</b> |
| CUSTOMER SERVICE                | <b>✓</b> |
| PRODUCT DESIGN                  | ×        |
| FINANCIALS & ACCOUNTING         | <b>✓</b> |
| HR                              | ×        |
| INVENTORY MANAGEMENT            | <b>✓</b> |
|                                 |          |

| ORDER MANAGEMENT                 | ✓             |
|----------------------------------|---------------|
| PLANNING & SCHEDULING            | ✓             |
| PROJECT MANAGEMENT               | <b>✓</b>      |
| PURCHASING                       | ✓             |
| QUALITY CONTROL                  | X             |
| SALES                            | ✓             |
| SHIPPING & DISTRIBUTION          | ✓             |
| SUPPLY CHAIN MANAGEMENT          | ✓             |
| WAREHOUSE MANAGEMENT             | ✓             |
| ASSET MANAGEMENT                 | ✓             |
| DOCUMENT MANAGEMENT              | ✓             |
| CUSTOMER SUITABILITY             |               |
| ENTERPRISE (1000+ EMPLOYEES)     | ✓             |
| MEDIUM SIZE (251-1000 EMPLOYEES) | ✓             |
| SMALL BUSINESS (1-250 EMPLOYEES) | ×             |
| SYSTEM HOSTING                   |               |
| CLOUD                            | ✓             |
| INSTALLED ON PREMISE             | ✓             |
| FURTHER INFORMATION              |               |
| PRICING                          | Not Available |